

PHI Request Form



This form will allow me, a MotivHealth member, or my personal representative to request a copy of my Protected Health Information (PHI) for myself or for a designated third party.

If you need help completing the form, please contact our Personal Health Assistants at 844-234-4472. Please return a signed and completed form to:

MotivHealth Insurance Company
P. O. Box 7009718
Sandy, UT 84070

You may also email this form to correspondence@motivhealth.com or fax to: 844-533-1289.

| Section I. Identification of Member Requesting PHI: | | |
|---|----------------|------|
| Name of Member: | | |
| Group ID #: | Member ID #: | |
| Social Security #: | Date of Birth: | |
| Address: | | |
| City: | State: | ZIP: |
| Phone (xxx) xxx-xxxx: | | |

| Section II. Select which records and a date range being requested. | | |
|---|-------|-----|
| Enrollment Records | From: | To: |
| <input type="checkbox"/> Application/Underwriting/ Attending Physician Statement Record (if applicable) | | |
| <input type="checkbox"/> Premium Payment/Billing (if applicable) | | |
| Health Records | From: | To: |
| <input type="checkbox"/> Medical | | |
| <input type="checkbox"/> Dental | | |
| <input type="checkbox"/> Prescription Drugs | | |
| <input type="checkbox"/> Vision | | |
| <input type="checkbox"/> Mental Health | | |
| This request CANNOT be used to disclose psychotherapy notes. | | |

Section III. Select individual and format of the information to be delivered.

Send to: (select only one)

Myself

Designated Third Party (information listed below)

Name:

Address:

| | | |
|-------|--------|------|
| City: | State: | ZIP: |
|-------|--------|------|

Phone (xxx) xxx-xxxx:

Format/Manner: (select only one)

Electronic copy via secured (encrypted) email

Paper copy via US Mail

View in person. I understand that I or my designee will be contacted to arrange for this.

Section IV. Signature of Member, Parent/Guardian, or Personal Representative

I request that MotivHealth provides access to my PHI as specified. I understand that I can only sign on behalf of a minor child under the age of eighteen (18).

| | |
|------------|-------|
| Signature: | Date: |
|------------|-------|

Printed Name:

Relationship to Member:

Section V. If signed by a Personal Representative, complete the information below.

If you are signing as a Power of Attorney, Legal Guardian, Executor, or Administrator, please attach a copy of the legal documents.

Personal Representative's Name:

Relationship to Member:

Personal Representative's Address:

| | | |
|-------|--------|------|
| City: | State: | ZIP: |
|-------|--------|------|

Personal Representative's Phone:

Personal Representative's Email:

Any changes to the form must be approved by the privacy officer: compliance@motivhealth.com

